

## Kenya Marine Fisheries Socioeconomic Development Project (KEMFSED) P.O. Box 58187-00200 NAIROBI



## REPUBLIC OF KENYA MINISTRY OF MINING BLUE ECONOMY AND MARITIME AFFAIRS

State Department of Blue Economy and Fisheries

Request for Expression of Interest (Consulting Services – Individual Consultant Selection) Country: Kenya

Name of project: Kenya Marine Fisheries and Socio-Economic Development Project (KEMFSED)

Project No.: P163980; Credit No: 65400-KE

Assignment Title: Individual Consulting Services for the Assessment of the Existing Beach Management Unit Financial System and Providing Technical Support for the Establishment of a Sustainable BMU Financial Management System

Contract No.: KE-MOMBEMA-C1-2023-026-INDV

- 1. This Request for Expression of Interest follows the General Procurement Notice for this project that appeared in Development Business; of 10<sup>th</sup> August 2020.
- 2. The Government of Kenya has received a Credit from International Development Agency (IDA) towards the cost of the Kenya Marine Fisheries and Socio-Economic Development Project (KEMFSED) and intends to apply part of the proceeds of this Credit to payments under this contract: Individual Consulting Services for the Assessment of the Existing Beach Management Unit Financial System and Providing Technical Support For The Establishment of a Sustainable BMU Financial Management System, Contract No. KE-MOMBEMA-C1-2023-026-INDV
- 3. The overall objective of this consultancy is to undertake an assessment of Beach Management Unit Revenue JCMAs and to recommend a sustainable financial management system to be adopted by BMUs.
- 4. The tasks to be carried out under the assignment includes but not limited to:
- a) Undertake preliminary consultations with KEMFSED NPCU, SDBEF, KeFS, County Government fisheries authorities and BMUs to ensure thorough and common understanding of the assignment, the agreed approach and way forward, and respective roles and responsibilities.
- b) Prepare an Inception report detailing: (i) proposed approach and methodology (iii) a detailed timeframe for implementation of all activities. Submit draft Inception Report to SDBEF and KeFS and revise in line with comments received.
- c) Conduct a background literature review of the Fisheries laws and regulations and any other relevant documentation to familiarize with the existing BMU revenue collection and management system including but not limited to;
  - i. Fisheries Management & Development Act, 2016
  - ii. The Fisheries (Beach Management Unit) Regulations, 2007 and the draft revised BMU Regulations 2021

- iii. Draft Fish marketing strategy
- iv. Draft Fish Levy Trust Fund Regulations
- v. Draft Marine Access Rights Regulations;
- vi. National Guidelines for the Formation of Fisheries Co-management Areas (CMAs) in Kenya;
- vii. Other relevant community guidelines or related publications for other community revenue collection systems in Kenya in the management of natural resources eg wildlife, forestry, water etc.
- viii. Source and review other community Revenue collection and management laws and guidelines or related lessons-learned publications from other relevant countries, where available in English, including:
  - Tanzania fisheries laws and regulations
  - MLF (2017) Guidelines for establishment of collaborative fisheries management areas (CFMAs) in coastal and marine waters of Tanzania
- d) Familiarize with the functions of Fish Marketing authority and the content of the draft National Fish marketing strategy in relation to the organization of fishers to fisher cooperatives for the orderly fish and fishery products marketing in Kenya. Document findings in relation to the impact on the existing BMU finances and revenue management
- e) Review the draft Fish Levy Trust Fund Regulations to understand the various proposed levies and fees that include access to fishing, fish and fish products levies to be imposed to fisheries resource users in Kenya. Document findings in relation to the impact on the existing BMU finances and revenue management
- f) Prepare and submit a literature review and synthesis report highlighting and summarizing the current BMU finances and revenue management system in Kenya; it's strengths and weaknesses and the best practices elsewhere on sustainable community finance and revenue management system.
- g) Conduct an assessment of BMU Finances and Revenue collection and management\_system\_for each BMU within an existing or newly established JCMA with support from KEMFSED.
- h) Prepare an assessment report detailing the methodology as well as results containing the management of BMU finances that include sources of BMU revenue, expenditure areas, recording and reporting and recommendations on best practice on the sustainable management of BMU finances.
- i) Present a draft BMU finances assessment report to SDFABE, KeFS and County fisheries authorities in a workshop set up for comment, and make revisions
- j) Incorporate the comments from the workshop and submit the final report to NPCU who will then present to CECM (fisheries) DG for their approval.
- k) In collaboration with SDBEF and KeFS and County fisheries authorities, develop a sensitization and awareness plan and design sensitization materials aimed at raising awareness on the agreed revenue system in Kenya, targeting relevant Government fisheries staff, BMU executive committees and assemblies.
- 1) Submit a draft version of the sensitization plan and draft sensitization materials to NPCU, SDBEF, KeFS and County fisheries authorities for comment and approvals
- m) Submit the final version of the sensitization plan and draft sensitization materials to NPCU for further submission to CECM and DG KeFS for their implementation

## 5. The consultant shall possess the following qualifications:

- a) A minimum of Master of Science degree, in natural resources management or economics, fisheries management, or any related field in natural resource management from a university recognized in Kenya or overseas;
- b) At least ten (10) years of relevant experience on financing community-level natural resources management, fisheries management or any related natural resource management including

- working with communities and BMUs with good understanding of co-management approaches.
- c) At least Seven (7) years specific experience with at least Two similar assignments in the national, regional and international level; in areas of financing community-level natural resources management, fisheries management or any related natural resource management including working with communities and BMUs with good understanding of co-management approaches; county and coastal community governance systems in Kenya;
- d) Be a registered member of professional body recognized in Kenya with valid membership
- **6.** The Consulting Services Contract is expected to be for a period of **Five (5)** calendar months from the date of commencement.
- 7. The State Department of Blue Economy and Fisheries through the Kenya Marine Fisheries and Socio-Economic Development (KEMFSED) Project now invites individuals to express their interest in providing the services. Interested individuals must provide information indicating that they are qualified to perform the services (attach curriculum vitae (CV), copies of documentary evidence of Academic qualifications, Professional Qualifications and registration/licensing of professional body).
- **8.** An Individual Consultant will be selected in accordance with the Selection of Individual Consultants method set out in the World Bank's *Procurement Regulations for IPF Borrowers dated September 2023 fifth Edition (Regulations).*
- 9. Interested individuals may obtain further information at the address below from 0900 to 1700 hours East African Time (EAT) from Monday to Friday excluding lunch hour (1300 to 1400hours EAT) and public holidays or download full TORs on Website: <a href="www.kemfsed.org">www.kemfsed.org</a>

Expression of interest shall be delivered by 21st February 2024 at 1100hours EAT. - using one of the following modalities: (i) deposit in the tender box located on Mezzanine Floor, Maktaba Kuu Building Opposite NHIF Ngong Road Nairobi, Kenya or (ii) send by email to: info@kemfsed.org and quote the Assignment title and Contract No. in the subject row. For expressions of interest that will be deposited at the tender box, the packages should be clearly marked Assessment of the Existing Beach Management Unit Financial System and Providing Technical Support for The Establishment of a Sustainable BMU Financial Management System, Activity No. KE-MOMBEMA-C1-2023-026-INDV

Principal Secretary
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FOR: PRINCIPAL SECRETARY/STATE DEPARTMENT FOR BLUE ECONOMY AND FISHERIES, KENYA MARINE FISHERIES AND SOCIO-ECONOMIC DEVELOPMENT (KEMFSED) PROJECT